

May 18, 2026

#2864293

To:

All Participants

**Pre-Qualification No. 589/2025 – Invitation to Pre-Qualify with respect to Participation in
Future Tenders for the Execution of Infra #1 Works of the Tel Aviv Metropolitan Metro
Lines (the “Invitation”)**

Addendum No. 14

Pursuant to the Invitation issued on November 10, 2025, and in accordance with the provisions thereof, the Tender Committee hereby issues this Addendum No. 14.

The attention of all Participants is drawn to the following clarifications, amendments and/or answers to questions regarding the Pre-Qualification Documents.

The issuance of this Addendum does not derogate from any of NTA's or the Tender Committee's rights and prerogatives under the Invitation Documents or Law.

All capitalized terms used and not defined herein shall have the meaning ascribed to such terms in the Tender Documents.

NTA – Metropolitan Mass Transit System

ADDENDUM NO. 14**AMENDMENTS, CLARIFICATIONS AND MODIFICATIONS TO THE PRE-QUALIFICATION DOCUMENTS**

Questions and Answers			Reference
Invitation			
1.	Q:	The Tender Committee was requested to confirm that each member of a Joint Venture may appoint an Authorized Representative on its behalf.	Section 2.10 (Authorized Representative)
	A:	The attention of the Participants is drawn to Clarification No. 3 in Addendum No. 2, dated December 3, 2025.	
2.	Q:	The Tender Committee was requested to remove the Financial Pre-Qualification Requirement specified in Section 5.4 (Operating Cash Flow).	Section 5.4 (Operating Cash Flow)
	A:	The Tender Committee rejects the request.	
3.	Q:	The Tender Committee was requested to confirm that the Pre-Qualification Forms may be executed by an attorney acting pursuant to a duly executed Power of Attorney.	Section 7.1.1 (Signing of the Pre-Qualification Submission)
	A:	The Tender Committee clarifies that each Pre-Qualification Form submitted by a corporation shall be signed by that corporation including: (i) the corporate stamp, and (ii) the signature of a duly authorized signatory/ies acting on behalf of such corporation. If an attorney is the duly authorized signatory of a corporation authorized to execute documents on behalf of such corporation, it may sign the relevant Pre-Qualification Forms accordingly.	
4.	Q:	The Tender Committee was requested to clarify whether the Pre-Qualification Forms and their attachments may be submitted solely in PDF format or, alternatively, solely in an “unlocked” (open) MS-Word format.	Section 7.8.1 (Document Formats)
	A:	The Tender Committee rejects the request. The attention of the Participants is drawn to the provisions of Sections 7.8.1 and 7.9.5 of the Invitation.	Section 7.9.5 (Tender Box)

Questions and Answers			Reference
Invitation			
5.	Q:	The Tender Committee was requested to confirm that a Participant is required to merge all required Pre-Qualification Forms and other relevant documents (including all applicable Entities participating therewith) into a single PDF file and a single ZIP file containing the corresponding MS-Word documents, for upload under the applicable rubric in the Electronic Tender Box.	Section 7.9.5.1 Section 7.9.5.2 (Tender Box)
	A:	The Tender Committee so confirms. The attention of the Participants is drawn to the instructions set forth in Section 4 of <u>Annex “I”</u> (User’s Guide) and in Section 7.9.5 of the Invitation.	
6.	Q:	The Tender Committee was requested to clarify whether the Pre-Qualification Form must be completed using the “locked” MS-Word version provided under Addendum No. 12.	Pre-Qualification Forms
	A:	The Tender Committee clarifies that the “locked” MS-Word format of the Pre-Qualification Forms was published for the convenience of the Participants, in addition to the PDF format. The Participants are required to submit the Pre-Qualification Forms using the format published by the Tender Committee and are not allowed to “unlock” the relevant files or make any modifications to the wording of the Pre-Qualification Forms published by the Tender Committee, other than completing the relevant details in the designated “open” fields.	
7.	Q:	The Tender Committee was requested to clarify that each Member of a Joint Venture Participant may submit a separate Pre-Qualification Form “1”.	Pre-Qualification Form “1” (The Pre- Qualification Submission Letter)
	A:	The attention of the Participants is drawn to Clarification No. 47 in Addendum No. 7, dated March 17, 2026.	
8.	Q:	The Tender Committee was requested to publish Pre-Qualification Form “9” in a separate file, as it is required to be submitted by multiple individuals and Entities.	Pre-Qualification Form “9” (Criminal Information Affidavit)
	A:	For the convenience of the Participants, Pre-Qualification Forms “9” were uploaded to the Website as separate file.	

Questions and Answers			Reference
Invitation			
9.		The attention of the Participants is drawn to (i) the insertion of the omitted check boxes in the row titled “If the Element was executed by a Joint Venture, the abovementioned Entity” in the tables of Pre-Qualification Forms “3”, “4” and “5”, and (ii) the unlocking of the “ID” field of Pre-Qualification Form “9”, so as to enable completion thereof. For the avoidance of doubt, Participants may use either the Forms uploaded to the Website pursuant to this Addendum or the Forms uploaded to the Website pursuant to Addendum No. 12 dated May 6, 2026.	Pre-Qualification From “3” (Construction of TBM Tunnels Experience); Form “4” (Underground Structures: Cut & Cover Experience); Form “5” (Underground Structures: Mined Experience); Form “9” (Criminal Information Affidavit)



Pre-Qualification 589/2025

INVITATION TO PRE-QUALIFY

WITH RESPECT TO PARTICIPATION IN FUTURE TENDERS FOR THE EXECUTION OF INFRA #1 WORKS OF THE TEL AVIV METROPOLITAN METRO LINES

November 2025

Pre-Qualification Forms

PRE-QUALIFICATION FORM “1”

THE PRE-QUALIFICATION SUBMISSION LETTER

*(To be completed by the Participant (if it is a Single Entity Participant) or by all Members of the Participant (if the Participant is a Joint Venture Participant)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

To:
Chairman of the Tender Committee
NTA – Metropolitan Mass Transit System Ltd.
Holon

Dear Sir,

**Re: Invitation for Pre-Qualification to Participate in Tenders for the Execution of Infra #1
Works in connection with the Tel Aviv Metropolitan Metro Lines
(the “Invitation”)**

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of the Participant or Member (as applicable)):

In response to the Invitation issued on November 10, 2025, extending an invitation to submit a Pre-Qualification Submission:

1. I, the undersigned, have thoroughly and carefully read the Invitation, and am pleased to submit this Pre-Qualification Submission.
2. This Pre-Qualification Submission is a: *[check the applicable box]*
☐ Type “A” Pre-Qualification Submission.
☐ Type “B” Pre-Qualification Submission.
3. I warrant that the Pre-Qualification Submission is accurate, complete and up-to-date at time of the Pre-Qualification Submission Date, in accordance with the requirements of the Invitation.
4. I agree to all of the provisions in the Invitation and submit this Pre-Qualification Submission in accordance with the terms and provisions contained therein.
5. Without derogating from the generality of the foregoing, I acknowledge and accept the provisions of Section 9.2 (Reservation of Rights) of the Invitation, and without derogating from the generality of the provisions thereof, understand that the submission of this Pre-Qualification Submission shall not be deemed in any way to create an obligation on the part of the Tender Committee to announce my compliance with the Pre-Qualification Requirements or the compliance with the Pre-Qualification Requirements of any other Entity participating with me in this Pre-Qualification Submission (if any); that the Tender Committee has the right to reject, as it deems appropriate, this Pre-Qualification Submission; and that the Tender

Committee has the right, as it deems appropriate, to annul the Pre-Qualification Process and to reject all Pre-Qualification Submissions at any time, all, in accordance with the provisions of the Invitation.

6. The Authorized Representative on behalf of the Participant is:

Name: _____.

Email: _____.

Phone: _____.

7. Incorporated hereto, and made an integral part of this Pre-Qualification Submission, are all Pre-Qualification Forms, attachments and annexes thereto, and other annexes attached to the Pre-Qualification Submission as described herein:

- Pre-Qualification Form “1” The Pre-Qualification Submission Letter
- Pre-Qualification Form “2” Participating Entity
- Pre-Qualification Form “3” Experience in the Construction of TBM Tunnels
- Pre-Qualification Form “4” Underground Structure: Cut & Cover Experience
- Pre-Qualification Form “5” Underground Structure: Mined Experience
- Pre-Qualification Form “6” Financial Pre-Qualification Requirements
- Pre-Qualification Form “7” Turnover
- Pre-Qualification Form “8” Public Entities Transactions Law Affidavit
- Pre-Qualification Form “9” Criminal Information Affidavit

8. Detailed herein is information which I consider to be of a commercially sensitive or secret nature concerning this Pre-Qualification Submission *[to be completed in accordance with the provisions of Section 7.2 (Identification of Sensitive or Classified Information) of the Invitation]*:

9. I acknowledge receipt, understanding and full consideration of the following Addenda to the Pre-Qualification Documents, issued until the Pre-Qualification Submission Date:

Addendum No. <u>1</u>	Date Issued: <u>November 13, 2025</u>
Addendum No. <u>2</u>	Date Issued: <u>December 3, 2025</u>
Addendum No. <u>3</u>	Date Issued: <u>January 18, 2026</u>
Addendum No. <u>4</u>	Date Issued: <u>February 10, 2026</u>
Addendum No. <u>5</u>	Date Issued: <u>March 4, 2026</u>
Addendum No. <u>6</u>	Date Issued: <u>March 11, 2026</u>
Addendum No. <u>7</u>	Date Issued: <u>March 17, 2026</u>
Addendum No. <u>8</u>	Date Issued: <u>March 29, 2026</u>
Addendum No. <u>9</u>	Date Issued: <u>April 5, 2026</u>

Addendum No. <u>10</u>	Date Issued: <u>April 13, 2026</u>
Addendum No. _____	Date Issued: _____
Addendum No. _____	Date Issued: _____
Addendum No. _____	Date Issued: _____
Addendum No. _____	Date Issued: _____
Addendum No. _____	Date Issued: _____
Addendum No. _____	Date Issued: _____

[to be completed]

10. I hereby warrant and represent that to the best of my knowledge and after conducting a due investigation, each of the Participating Entities participating in this Pre-Qualification Submission complies with all applicable requirements of the Invitation pertaining to such Participating Entity.
11. This Pre-Qualification Submission shall be governed and construed in accordance with the provisions of all applicable Laws.
12. The applicable court in Tel Aviv shall have sole jurisdiction over all matters and all disputes arising in connection with this Pre-Qualification Submission.

[Signature page follows]

[Pre-Qualification Form “1” signature page]

	<u>Stamp and Signature</u>	<u>Date</u>	<u>Confirmation of signatory rights^(*)</u>	<u>Date</u>
Participant/Member	_____	_____	_____	_____

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

PRE-QUALIFICATION FORM “2”

PARTICIPATING ENTITY

(To be completed by the Participant (if it is a Single Entity Participant), by each Member (if the Participant is a Joint Venture Participant), by each Experience Provider (if applicable) and by each Guarantor (if applicable), each on a separate form)

(Capitalized terms shall have the meaning ascribed to them in the Invitation)

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Participating Entity):

1. Role of the Participating Entity: [check the applicable box]

☐ The Participant

☐ Member of the Participant

Anticipated Holdings: ____%

Relevant Pre-Qualification Requirements:

☐ Section 4.2 (Experience in the Construction of TBM Tunnels)

☐ Section 4.3 (Underground Structure: Cut & Cover Experience)

☐ Section 4.4 (Underground Structure: Mined Experience)

☐ N/A – Member is an Authorized Contractor

☐ Experience Provider

Relevant Pre-Qualification Requirements:

☐ Section 4.2 (Experience in the Construction of TBM Tunnels)

☐ Section 4.3 (Underground Structure: Cut & Cover Experience)

☐ Section 4.4 (Underground Structure: Mined Experience)

☐ Guarantor

Name of Participant or Member relying on Guarantor:

2. Name of Participating Entity:

Business Address:

Phone:

Facsimile:

E-mail:

Name

Title

**Address, Tel &
Fax No.'s**

3. Representative:

4. Legal Status: *[check the applicable box]*

☐ Limited Partnership

☐ Limited Liability Company

☐ General Partnership

☐ Other (*explain*) _____

5. Registration Number:

Place of Registration:

Date of Registration:

**6. Interested Parties in
the Participating
Entity:¹**

7. The Participating Entity hereby warrants and represents the following:

- 7.1. The Participating Entity has thoroughly and carefully read the Invitation and agrees to all of the provisions in the Invitation, and in particular to its obligations thereunder.
- 7.2. Without derogating from the generality of the foregoing, the Participating Entity acknowledges and accept the provisions of Section 9.2 (Reservation of Rights) of the Invitation, and without derogating from the generality of the provisions thereof, understands that the submission of this Pre-Qualification Submission shall not be deemed in any way to create an obligation on the part of the Tender Committee to announce its compliance with the Pre-Qualification Requirements or the compliance with the Pre-Qualification Requirements of any other Entity participating with the Participating Entity in this Pre-Qualification Submission (if any); that the Tender Committee has the right to reject, as it deems appropriate, this Pre-Qualification Submission; and that the Tender Committee has the right, as it deems appropriate, to annul the Pre-Qualification Process and to reject all Pre-Qualification Submissions at any time, all, in accordance with the provisions of the Invitation.

¹ "Interested Parties" Shall mean with respect to Entity1: (a) any Entity or individual directly holding at least 15% of any of the Means of Control of Entity1 (in this definition: "Entity2"); (b) any Entity or individual Effectively holding at least 70% of any of the Means of Control of Entity2; (c) the CEO of Entity1; or (d) any of the directors of Entity1.

- 7.3. The Participating Entity hereby warrants and represents that it complies and satisfies all of the requirements stipulated in Section 3.4 (Participation – General Requirements) of the Invitation.
- 7.4. The Participating Entity has not, directly or indirectly, induced or solicited any other Participating Entity to put in a false or sham Pre-Qualification Submission, and has not by itself, or directly or indirectly, colluded, arranged or agreed with any other Participating Entity to secure any advantage against any other Participant, or to secure any advantage against the Tender Committee or NTA or anyone interested in the Project;
- 7.5. Neither the Participating Entity nor any of its Affiliates participate in the Pre-Qualification Process other than in accordance with the provisions of Section 3.5 (Participation in a Pre-Qualification Submission) of the Invitation.
- 7.6. To the best of the Participating Entity's knowledge:
 - 7.6.1. The Pre-Qualification Submission submitted by the Participant is not made in the interest of, or on behalf of, any undisclosed person, corporation, company, voluntary association, partnership, trust, or unincorporated association;
 - 7.6.2. The Pre-Qualification Submission is genuine and not collusive or sham; and
 - 7.6.3. All the information contained in the Pre-Qualification Submission is true, accurate, complete and current as of the Pre-Qualification Submission Date.
8. This Pre-Qualification Submission shall be governed and construed in accordance with the provisions of all applicable Laws.
9. The applicable court in Tel Aviv shall have the sole jurisdiction over all matters and all disputes arising in connection with this Pre-Qualification Submission.

10. Attachments

- 10.1. Each Participating Entity shall attach authenticated copies of its certificate of incorporation and articles of association, or their equivalent within its domicile,² as Attachment "A" to this Pre-Qualification "2".
- 10.2. If the Participating Entity is presented to demonstrate compliance with a Professional Pre-Qualification Requirement (whether as the Participant, Member or Experience Provider), it shall also complete, execute and submit Attachment "B" to this Pre-Qualification "2".
- 10.3. If the Participating Entity is a Guarantor, it shall also complete, execute and submit Attachment "C" to this Pre-Qualification "2".
- 10.4. If the Participating Entity is an Authorized Contractor, it shall also complete, execute

² Except for official and authenticated certificates of Israeli corporations submitted in Hebrew, certificates of incorporation and minutes of incorporation provided by a Participating Entity in any language other than English should be accompanied by a translation to English and a confirmation of translation in accordance with the provisions of Section 7.6.2 of the Invitation.

and submit Attachment “D” to this Pre-Qualification “2”.

- 10.5. If the Participating Entity is an Implementing Agency, it shall also complete, execute and submit Attachment “E” to this Pre-Qualification “2”.

[Signature page follows]

[Pre-Qualification Form “2” signature page]

	<u>Stamp and Signature</u>	<u>Date</u>	<u>Confirmation of signatory rights^(*)</u>	<u>Date</u>
Participating Entity	_____	_____	_____	_____

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

ATTACHMENT “A” TO PRE-QUALIFICATION FORM “2”

INCORPORATION DOCUMENTS

(To be attached by the Participating Entity)

ATTACHMENT “B” TO PRE-QUALIFICATION FORM “2”

ADDITIONAL UNDERTAKINGS

*(To be completed by each Entity presented to demonstrate compliance with a Professional Pre-Qualification Requirement (whether as the Participant, Member or Experience Provider) in a separate form)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Participant, Member or Experience Provider (as applicable)), in connection with the Pre-Qualification Submission submitted by _____ (name of Participant or Members) (the “**Participant**”):

The Participant, Member or Experience Provider (as applicable) undertakes that, if the Participant will be awarded with an Agreement during the Tender Stage, the Participant, Member or Experience Provider (as applicable) shall assume responsibility for the performance of the applicable part of the Work for which it was pre-qualified, either:

- directly;
- through a direct subsidiary thereof; or
- through an Entity which is indirectly held thereby (provided that one hundred percent (100%) of all Means of Control of such Entity are Effectively held thereby),

all as will be specified under the Tender Documents.

Faithfully yours,

Stamp and Signature

Date

Confirmation of
signatory rights^(*)

Date

Participant / Member
/ Experience Provider

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

ATTACHMENT “C” TO PRE-QUALIFICATION FORM “2”

GUARANTOR UNDERTAKINGS

*(To be completed by each Guarantor in a separate form)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Guarantor), in connection with the Pre-Qualification Submitted by _____ (name of Participant or Members) (the “**Participant**”):

1. The Guarantor agrees to act as Guarantor for _____ (name of Participant or Member) (the “**Relying Entity**”).
2. The Guarantor Controls the Member by means of _____ [please provide appropriate explanation, demonstrated by applicable documentation, e.g. reports issued by the registrar of companies, organizational charts, articles of association, etc].
3. The Guarantor hereby requests that its own financial information, which is included in this Pre-Qualification Submission, will be taken into account in determination of compliance of the Participant or Member (as applicable) with the Financial Pre-Qualification Requirements set forth in Sections 5.2 (Turnover), 5.3 (Operating Cash Flow) and 5.4 (Equity) of the Invitation, instead of the financial information of the Participant or Member (as applicable) relying on the Guarantor as detailed in Section 1 above.
4. The Guarantor acknowledges that, if the Participant will be announced as an Eligible Participant, the Guarantor shall be required, during the Tender Stage and as part of the submission of a bid for a Tender by the Participant, to execute an undertaking to provide the Relying Entity with financial support, as will be specified under the Tender Documents.

Faithfully yours,

Stamp and Signature

Date

Confirmation of
signatory rights^(*)

Date

Guarantor _____

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

ATTACHMENT “D” TO PRE-QUALIFICATION FORM “2”**AUTHORIZED CONTRACTOR UNDERTAKINGS**

*(To be completed by the Authorized Contractor in a separate form)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Authorized Contractor), in connection with the Pre-Qualification Submitted by _____ (name of Participant or Members) (the “**Participant**”):

The Authorized Contractor declares that it is authorized in the country of its incorporation to perform Heavy Civil Works, without any limitation relating to the scope or value of the works performed.

If required by the Tender Committee, the Authorized Contractor shall provide supporting documentation, such as (if and to the extent applicable and available) licenses, permits, certificates, approvals, agreements or other documents required by the Tender Committee.

Faithfully yours,

Stamp and Signature

Date

Confirmation of
signatory rights(*)

Date

Authorized
Contractor

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

ATTACHMENT “E” TO PRE-QUALIFICATION FORM “2”

IMPLEMENTING AGENCY UNDERTAKINGS

*(To be completed by the Implementing Agency in a separate form)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Implementing Agency), in connection with the Pre-Qualification Submitted by _____ (name of Participant or Members) (the “**Participant**”):

The Implementing Agency declares that it was awarded with the management and execution of at least one (1) metro project.

Detailed herein is the relevant information with respect to the foregoing project(s) and the Implementing Agency’s role therein:

If required by the Tender Committee, the Implementing Agency shall provide supporting documentation, such as certificates, approvals, agreements or other documents required by the Tender Committee.

Faithfully yours,

Stamp and Signature

Date

Confirmation of
signatory rights^(*)

Date

Implementing
Agency

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

PRE-QUALIFICATION FORM “3”

EXPERIENCE IN THE CONSTRUCTION OF TBM TUNNELS

*(To be completed by the Member or Experience Provider demonstrating compliance with the Pre-Qualification Requirement specified in Section 4.2. (Experience in the Construction of TBM Tunnels) of the Invitation)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Participant, Member or Experience Provider) (in this form, the “**Demonstrating Entity**”):

A. Experience

Project/Element Details	Project/Element		
	“1”	“2”	“3”
Name of project and the TBM Tunnel	_____	_____	_____
Location of project (city and country)	_____	_____	_____
Date of Completion [MM/YYYY]	_____	_____	_____
Method of Completion	☐ Delivery of the applicable Element to, and its acceptance by, the respective owner, main contractor or follow-on contractor ☐ Receipt of confirmation from owner that the applicable Works with respect to the Element were completed	☐ Delivery of the applicable Element to, and its acceptance by, the respective owner, main contractor or follow-on contractor ☐ Receipt of confirmation from owner that the applicable Works with respect to the Element were completed	☐ Delivery of the applicable Element to, and its acceptance by, the respective owner, main contractor or follow-on contractor ☐ Receipt of confirmation from owner that the applicable Works with respect to the Element were completed
Description of Element:			
The tunnel is a TBM Tunnel:	☐ Constructed by a TBM ☐ Executed in soft ground and/or mixed ground and/or unstable ground	☐ Constructed by a TBM ☐ Executed in soft ground and/or mixed ground and/or	☐ Constructed a TBM ☐ Executed in soft ground and/or mixed ground and/or

Project/Element Details	Project/Element		
	“1”	“2”	“3”
	conditions ☐ Has an internal diameter of at least four and a half (4.5) meters ☐ Is lined by a precast concrete segmental lining installed by the TBM	unstable ground conditions ☐ Has an internal diameter of at least four and a half (4.5) meters ☐ Is lined by a precast concrete segmental lining installed by the TBM	unstable ground conditions ☐ Has an internal diameter of at least four and a half (4.5) meters ☐ Is lined by a precast concrete segmental lining installed by the TBM
Type of TBM Tunnel	☐ single bore ☐ twin bore	☐ single bore ☐ twin bore	☐ single bore ☐ twin bore
Length of TBM Tunnel (in km)	_____	_____	_____
The TBM Tunnel was Constructed (in whole or in part) in an Urban Area	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
The TBM Tunnel passes through an underground structure	☐ Yes <i>[specify type of underground structure]</i> _____ ☐ No	☐ Yes <i>[specify type of underground structure]</i> _____ ☐ No	☐ Yes <i>[specify type of underground structure]</i> _____ ☐ No
The TBM Tunnel was Constructed (in whole or in part) below the groundwater table	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
Client Details and Contact Person Information (client's name, client's representative's name, phone number and email address)	_____	_____	_____

Project/Element Details	Project/Element		
	"1"	"2"	"3"
Execution of the Element			
The Entity which was Primarily Responsible for the Construction of the TBM Tunnel(s) <i>[check the applicable box]</i>	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof
If the Element was executed by a Joint Venture, the abovementioned Entity:	☐ itself was Primarily Responsible for the applicable Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i> _____ ☐ Not applicable (project was not executed by a Joint Venture)	☐ itself was Primarily Responsible for the applicable Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i> _____ ☐ Not applicable (project was not executed by a Joint Venture)	☐ itself was Primarily Responsible for the applicable Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i> _____ ☐ Not applicable (project was not executed by a Joint Venture)

Elements Executed by a Parent Company, Subsidiary or Sister Company

To the extent any of the referenced Works were executed by an Associated Party (Parent Company, Subsidiary or Sister Company):

1. Below are details with respect to the Associated Party which executed each such referenced Works and the connection between such Associated Party and the Demonstrating Entity:

Attached as **Attachment “A”** to this Pre-Qualification Form is a chart describing the foregoing structure of holdings.

2. The Demonstrating Entity hereby warrants and represents that any Associated Party on which it relied complies and satisfies all of the requirements stipulated in Section 3.4 (Participation – General Requirements) of the Invitation.
3. With respect to each Parent Company or Sister Company (if any) relied on by the Demonstrating Entity, attached as **Attachment “B”** to this Pre-Qualification Form is a Parent Company Undertaking *[The Parent Company Undertaking shall be submitted by: (a) if a Parent Company executed (by itself) the referenced Works – such Parent Company; and/or (b) if a Sister Company executed the referenced Works – the joint Parent Company of the Demonstrating Entity and such Sister Company].*

B. Registration

The Demonstrating Entity confirms that, in order to submit a bid in any future Tender, it will be required to be a “registered contractor” pursuant to the Registration of Contractors Law, having at least one (1) of the following classification(s): (i) field 200 (roads, infrastructures and development), classification C-5 (unlimited) [200 5-λ]; or (ii) field 300 (bridges), classification C-5 (unlimited) [300 5-λ]; or obtain an exemption from the foregoing registration requirements in accordance with the provisions of Article 14A of the Registration of Contractors Law.

C. Additional Relevant Information:

[The Demonstrating Entity may (but is not obligated to) provide additional information it believes is relevant to this Pre-Qualification Form]

[Signature page follows]

[Pre-Qualification Form “3” signature page]

Stamp and Signature

Date

Confirmation of
signatory rights^(*)

Date

Demonstrating Entity

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

ATTACHMENT “A” TO PRE-QUALIFICATION FORM “3”

CHART OF HOLDINGS

(To be attached by the Demonstrating Entity with respect to each referenced project in which the Demonstrating Entity relied on a Parent Company, Subsidiary or Sister Company)

ATTACHMENT “B” TO PRE-QUALIFICATION FORM “3”

PARENT COMPANY UNDERTAKING

(To be completed by: (a) if a Parent Company executed (by itself) a referenced project – such Parent Company; and/or (b) if a Sister Company executed a referenced project – the joint Parent Company of the Demonstrating Entity and such Sister Company, each in a separate form)

(Capitalized terms shall have the meaning ascribed to them in the Invitation and in Pre-Qualification Form “3”)

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Parent Company) in connection with the Pre-Qualification Submitted by _____ (name of Participant or Members) (the “**Participant**”):

The Parent Company: *[Checked the applicable box]*

- ☐ Controls the Demonstrating Entity which submitted Pre-Qualification Form “3”.
- ☐ Controls both the Demonstrating Entity and the Sister Company which executed referenced Element(s) no(s). _____ specified in Pre-Qualification Form “3” submitted by the Demonstrating Entity.

The Parent Company undertakes towards NTA that, if the Participant is declared as a Successful Bidder in the Tender Stage, then to the extent required by NTA, the Parent Company shall provide or procure the provision of sufficient technical and professional support to the Demonstrating Entity, so as to enable it to perform its obligations and its applicable scope of the Works in accordance with the provisions of the Tender Documents.

To this extent the Parent Company undertakes to execute an additional undertaking in the form which shall be included in the Tender Documents.

Faithfully yours,

Stamp and Signature

Date

Confirmation of
signatory rights^(*)

Date

Parent Company _____

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

PRE-QUALIFICATION FORM “4”

UNDERGROUND STRUCTURES: CUT & COVER EXPERIENCE

*(To be completed by the Member or Experience Provider demonstrating compliance with the Pre-Qualification Requirement specified in Section 4.3. (Underground Structures: Cut & Cover Experience) of the Invitation)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Participant, Member or Experience Provider) (in this form, the “**Demonstrating Entity**”):

A. Experience in the Construction of Underground Structures

Project/Element Details	Project/Element		
	“1”	“2”	“3”
Name of project and the C&C Underground Structure	_____	_____	_____
Location of project (city and country)	_____	_____	_____
Date of Completion [MM/YYYY]	_____	_____	_____
Method of Completion	☐ delivery of the applicable Element to, and its acceptance by, the respective owner, main contractor or follow-on contractor ☐ receipt of confirmation from owner that the applicable Works with respect to the Element were completed	☐ delivery of the applicable Element to, and its acceptance by, the respective owner, main contractor or follow-on contractor ☐ receipt of confirmation from owner that the applicable Works with respect to the Element were completed	☐ delivery of the applicable Element to, and its acceptance by, the respective owner, main contractor or follow-on contractor ☐ receipt of confirmation from owner that the applicable Works with respect to the Element were completed
Description of Element:			
The structure is a C&C Underground Structure:	☐ Its method of Construction was: (i) Cut & Cover; and (ii) utilizing diaphragm walls	☐ Its method of Construction was: (i) Cut & Cover; and (ii) utilizing diaphragm walls	☐ Its method of Construction was: (i) Cut & Cover; and (ii) utilizing diaphragm walls

Project/Element Details	Project/Element		
	“1”	“2”	“3”
	☐ The depth below the excavated original ground level to the upper surface of the lowest concrete floor level of which is: <i>[specify depth (in meters)]</i> _____	☐ The depth below the excavated original ground level to the upper surface of the lowest concrete floor level of which is: <i>[specify depth (in meters)]</i> _____	☐ The depth below the excavated original ground level to the upper surface of the lowest concrete floor level of which is: <i>[specify depth (in meters)]</i> _____
At least one (1) of the underground levels of the C&C Underground Structure has (independently from any other level) a total internal surface area (footprint) of at least:	☐ Two thousand and four hundred (2,400) square meters (m ²) <i>[specify footprint (in meters)]</i> _____ ☐ One thousand and five hundred (1,500) square meters (m ²) <i>[specify footprint (in meters)]</i> _____	☐ Two thousand and four hundred (2,400) square meters (m ²) <i>[specify footprint (in meters)]</i> _____ ☐ One thousand and five hundred (1,500) square meters (m ²) <i>[specify footprint (in meters)]</i> _____	☐ Two thousand and four hundred (2,400) square meters (m ²) <i>[specify footprint (in meters)]</i> _____ ☐ One thousand and five hundred (1,500) square meters (m ²) <i>[specify footprint (in meters)]</i> _____
The C&C Underground Structure was Constructed in an Urban Area	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
The C&C Underground Structure was a Design-Build Project, in which the Demonstrating Entity or Associated Party (as applicable) was Primarily Responsible	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No

Project/Element Details	Project/Element		
	"1"	"2"	"3"
for both Design and Construction of the C&C Underground Structures			
Client Details and Contact Person Information (client's name, client's representative's name, phone number and email address)	_____	_____	_____
Execution of the Element			
The Entity which was Primarily Responsible for the Construction or the Design and Construction (as applicable) of the C&C Underground Structure <i>[check the applicable box]</i>	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof
If the Element was executed by a Joint Venture, the abovementioned Entity:	☐ itself was Primarily Responsible for the applicable Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i>	☐ itself was Primarily Responsible for the applicable Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i>	☐ itself was Primarily Responsible for the applicable Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i>

Project/Element Details	Project/Element		
	“1”	“2”	“3”
	☐ Not applicable (project was not executed by a Joint Venture)	☐ Not applicable (project was not executed by a Joint Venture)	☐ Not applicable (project was not executed by a Joint Venture)

Elements Executed by a Parent Company, Subsidiary or Sister Company

To the extent any of the referenced Works were executed by an Associated Party (Parent Company, Subsidiary or Sister Company):

- Below are details with respect to the Associated Party which executed each such referenced Works and the connection between such Associated Party and the Demonstrating Entity:

Attached as **Attachment “A”** to this Pre-Qualification Form is a chart describing the foregoing structure of holdings.

- The Demonstrating Entity hereby warrants and represents that any Associated Party on which it relied complies and satisfies all of the requirements stipulated in Section 3.4 (Participation – General Requirements) of the Invitation.
- With respect to each Parent Company or Sister Company (if any) relied on by the Demonstrating Entity, attached as **Attachment “B”** to this Pre-Qualification Form is a Parent Company Undertaking *[The Parent Company Undertaking shall be submitted by: (a) if a Parent Company executed (by itself) the referenced Works – such Parent Company; and/or (b) if a Sister Company executed the referenced Works – the joint Parent Company of the Demonstrating Entity and such Sister Company]*.

B. Groundwater Dewatering Experience

Project/Element Details	Project/Element		
	"1"	"2"	"3"
Name of project and the C&C Underground Structure	_____	_____	_____
Location of project (city and country)	_____	_____	_____
Date of Completion [MM/YYYY]	_____	_____	_____
Method of Completion	☐ Receipt of confirmation from owner that the applicable Works with respect to the Element were completed	☐ Receipt of confirmation from owner that the applicable Works with respect to the Element were completed	☐ Receipt of confirmation from owner that the applicable Works with respect to the Element were completed
Description of Element:			
The structure is a C&C Underground Structure:	☐ Its method of Construction was Cut & Cover	☐ Its method of Construction was Cut & Cover	☐ Its method of Construction was Cut & Cover
At least one (1) of the underground levels of the C&C Underground Structure has (independently from any other level) a total internal surface area (footprint) of at least one thousand and five hundred (1,500) square meters (m2);	☐ Yes [specify footprint (in meters)] _____ ☐ No	☐ Yes [specify footprint (in meters)] _____ ☐ No	☐ Yes [specify footprint (in meters)] _____ ☐ No
The C&C Underground Structure was Constructed in an Urban Area	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No

Project/Element Details	Project/Element		
	"1"	"2"	"3"
Client Details and Contact Person Information (client's name, client's representative's name, phone number and email address)	_____	_____	_____
Execution of the Element			
The Entity which was Primarily Responsible for the dewatering of ground water during the Construction of the C&C Underground Structure <i>[check the applicable box]</i>	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof
If the Element was executed by a Joint Venture, the abovementioned Entity:	☐ itself was Primarily Responsible for the dewatering Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i> _____	☐ itself was Primarily Responsible for the dewatering Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i> _____	☐ itself was Primarily Responsible for the dewatering Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i> _____

Project/Element Details	Project/Element		
	“1”	“2”	“3”
	☐ Not applicable (project was not executed by a Joint Venture)	☐ Not applicable (project was not executed by a Joint Venture)	☐ Not applicable (project was not executed by a Joint Venture)

Elements Executed by a Parent Company, Subsidiary or Sister Company

To the extent any of the referenced Works were executed by an Associated Party (Parent Company, Subsidiary or Sister Company):

4. Below are details with respect to the Associated Party which executed each such referenced Works and the connection between such Associated Party and the Demonstrating Entity:

Attached as **Attachment “A”** to this Pre-Qualification Form is a chart describing the foregoing structure of holdings.

5. The Demonstrating Entity hereby warrants and represents that any Associated Party on which it relied complies and satisfies all of the requirements stipulated in Section 3.4 (Participation – General Requirements) of the Invitation.
6. With respect to each Parent Company or Sister Company (if any) relied on by the Demonstrating Entity, attached as **Attachment “B”** to this Pre-Qualification Form is a Parent Company Undertaking *[The Parent Company Undertaking shall be submitted by: (a) if a Parent Company executed (by itself) the referenced Works – such Parent Company; and/or (b) if a Sister Company executed the referenced Works – the joint Parent Company of the Demonstrating Entity and such Sister Company].*

C. Registration

The Demonstrating Entity confirms that, in order to submit a bid in any future Tender, it will be required to be a “registered contractor” pursuant to the Registration of Contractors Law, having at least one (1) of the following classification(s): (i) field 100 (construction), classification C-5 (unlimited) [100 5-λ]; (ii) field 200 (roads, infrastructures and development), classification C-5 (unlimited) [200 5-λ]; or (ii) field 300 (bridges), classification C-5 (unlimited) [300 5-λ]; or obtain an exemption from the foregoing registration requirements in accordance with the provisions of Article 14A of the Registration of Contractors Law.

D. Additional Relevant Information:

[The Demonstrating Entity may (but is not obligated to) provide additional information it believes is relevant to this Pre-Qualification Form]

[Signature page follows]

[Pre-Qualification Form “4” signature page]

Stamp and Signature

Date

Confirmation of
signatory rights^(*)

Date

Participating Entity

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

ATTACHMENT “A” TO PRE-QUALIFICATION FORM “4”

CHART OF HOLDINGS

(To be attached by the Demonstrating Entity with respect to each referenced project in which the Demonstrating Entity relied on a Parent Company, Subsidiary or Sister Company)

ATTACHMENT “B” TO PRE-QUALIFICATION FORM “4”

PARENT COMPANY UNDERTAKING

(To be completed by: (a) if a Parent Company executed (by itself) a referenced project – such Parent Company; and/or (b) if a Sister Company executed a referenced project – the joint Parent Company of the Demonstrating Entity and such Sister Company, each in a separate form)

(Capitalized terms shall have the meaning ascribed to them in the Invitation and in Pre-Qualification Form “4”)

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Parent Company) in connection with the Pre-Qualification Submitted by _____ (name of Participant or Members) (the “**Participant**”):

The Parent Company: *[Checked the applicable box]*

- ☐ Controls the Demonstrating Entity which submitted Pre-Qualification Form “4”.
- ☐ Controls both the Demonstrating Entity and the Sister Company which executed referenced Element(s) no(s). _____ specified in Pre-Qualification Form “4” submitted by the Demonstrating Entity.

The Parent Company undertakes towards NTA that, if the Participant is declared as a Successful Bidder in the Tender Stage, then to the extent required by NTA, the Parent Company shall provide or procure the provision of sufficient technical and professional support to the Demonstrating Entity, so as to enable it to perform its obligations and its applicable scope of the Works in accordance with the provisions of the Tender Documents.

To this extent the Parent Company undertakes to execute an additional undertaking in the form which shall be included in the Tender Documents.

Faithfully yours,

Stamp and Signature

Date

Confirmation of
signatory rights^(*)

Date

Parent Company _____

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

PRE-QUALIFICATION FORM “5”

UNDERGROUND STRUCTURES: MINED EXPERIENCE

*(To be completed by the Member or Experience Provider demonstrating compliance with the Pre-Qualification Requirement specified in Section 4.3. (Underground Structures: Cut & Cover Experience) of the Invitation)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Participant, Member or Experience Provider) (in this form, the “**Demonstrating Entity**”):

A. Experience

Project/Element Details	Project/Element		
	“1”	“2”	“3”
Name of project and the Mined Underground Structure	_____	_____	_____
Location of project (city and country)	_____	_____	_____
Date of Completion [MM/YYYY]	_____	_____	_____
Method of Completion	☐ Delivery of the applicable Element to, and its acceptance by, the respective owner, main contractor or follow-on contractor ☐ Receipt of confirmation from owner that the applicable Works with respect to the Element were completed	☐ Delivery of the applicable Element to, and its acceptance by, the respective owner, main contractor or follow-on contractor ☐ Receipt of confirmation from owner that the applicable Works with respect to the Element were completed	☐ Delivery of the applicable Element to, and its acceptance by, the respective owner, main contractor or follow-on contractor ☐ Receipt of confirmation from owner that the applicable Works with respect to the Element were completed
Description of Element:			
The structure is a Mined Underground Structure:	☐ Its method of Construction was conventional tunneling (excluding	☐ Its method of Construction was conventional tunneling (excluding	☐ Its method of Construction was conventional tunneling (excluding

Project/Element Details	Project/Element		
	“1”	“2”	“3”
	drill & blast) utilizing pre-support measures ☐ The cross-sectional face of the excavated cavern is at least 80 square meters (80m ²) <i>[specify cross-sectional face area (in m²)]</i> _____ ☐ The total excavated cavern volume of which was at least ten thousand cubic meters (10,000 m ³) <i>[specify total excavated cavern volume (in m³)]</i> _____ ☐ It was excavated in soft ground conditions ☐ The Construction thereof has been performed, in whole or in part, below ground water table	drill & blast) utilizing pre-support measures ☐ The cross-sectional face of the excavated cavern is at least 80 square meters (80m ²) <i>[specify cross-sectional face area (in m²)]</i> _____ ☐ The total excavated cavern volume of which was at least ten thousand cubic meters (10,000 m ³) <i>[specify total excavated cavern volume (in m³)]</i> _____ ☐ It was excavated in soft ground conditions ☐ The Construction thereof has been performed, in whole or in part, below ground water table	drill & blast) utilizing pre-support measures ☐ The cross-sectional face of the excavated cavern is at least 80 square meters (80m ²) <i>[specify cross-sectional face area (in m²)]</i> _____ ☐ The total excavated cavern volume of which was at least ten thousand cubic meters (10,000 m ³) <i>[specify total excavated cavern volume (in m³)]</i> _____ ☐ It was excavated in soft ground conditions ☐ The Construction thereof has been performed, in whole or in part, below ground water table
The Mined Underground Structure was Constructed in an Urban Area	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
Client Details and Contact Person Information (client's name, client's representative's	_____	_____	_____

Project/Element Details	Project/Element		
	"1"	"2"	"3"
name, phone number and email address)			
Execution of the Element			
The Entity which was Primarily Responsible for the Construction or the Design and Construction (as applicable) of the Mined Underground Structure <i>[check the applicable box]</i>	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof	☐ The Demonstrating Entity itself ☐ A Parent Company thereof ☐ A Subsidiary thereof ☐ A Sister Company thereof
If the Element was executed by a Joint Venture, the abovementioned Entity:	☐ itself was Primarily Responsible for the applicable Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i> _____ ☐ Not applicable (project was not executed by a Joint Venture)	☐ itself was Primarily Responsible for the applicable Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i> _____ ☐ Not applicable (project was not executed by a Joint Venture)	☐ itself was Primarily Responsible for the applicable Works ☐ was directly held at least forty percent (40%) of all participation interests in the Joint Venture, and all Entities which directly held the participation interests in the Joint Venture (including it), were, jointly and severely, responsible for the execution of the referenced project <i>[specify percentage of holding]</i> _____ ☐ Not applicable (project was not executed by a Joint Venture)

Projects Executed by a Parent Company, Subsidiary or Sister Company

To the extent any of the referenced Works were executed by a Parent Company, Subsidiary or Sister Company:

1. Below are details with respect to the Parent Company, Subsidiary or Sister Company which executed each such referenced Works and the connection between such Entity and the Demonstrating Entity:

Attached as **Attachment “A”** to this Pre-Qualification Form is a chart describing the foregoing structure of holdings.

2. The Demonstrating Entity hereby warrants and represents that any Parent Company, Subsidiary or Sister Company on which it relied complies and satisfies all of the requirements stipulated in Section 3.4 (Participation – General Requirements) of the Invitation.
3. With respect to each Parent Company or Sister Company (if any) relied on by the Demonstrating Entity, attached as **Attachment “B”** to this Pre-Qualification Form is a Parent Company Undertaking *[The Parent Company Undertaking shall be submitted by: (a) if a Parent Company executed (by itself) the referenced Works – such Parent Company; and/or (b) if a Sister Company executed the referenced Works – the joint Parent Company of the Demonstrating Entity and such Sister Company].*

B. Registration

The Demonstrating Entity confirms that, in order to submit a bid in any future Tender, it will be required to be a “registered contractor” pursuant to the Registration of Contractors Law, having at least one (1) of the following classification(s): field 200 (roads, infrastructures and development), classification C-5 (unlimited) [200 5-а]; or obtain an exemption from the foregoing registration requirements in accordance with the provisions of Article 14A of the Registration of Contractors Law.

C. Additional Relevant Information:

[The Demonstrating Entity may (but is not obligated to) provide additional information it believes is relevant to this Pre-Qualification Form]

[Signature page follows]

[Pre-Qualification Form “5” signature page]

	<u>Stamp and Signature</u>	<u>Date</u>	<u>Confirmation of signatory rights^(*)</u>	<u>Date</u>
Participating Entity	_____	_____	_____	_____

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

ATTACHMENT “A” TO PRE-QUALIFICATION FORM “5”

CHART OF HOLDINGS

(To be attached by the Demonstrating Entity with respect to each referenced project in which the Demonstrating Entity relied on a Parent Company, Subsidiary or Sister Company)

ATTACHMENT “B” TO PRE-QUALIFICATION FORM “5”

PARENT COMPANY UNDERTAKING

(To be completed by: (a) if a Parent Company executed (by itself) a referenced project – such Parent Company; and/or (b) if a Sister Company executed a referenced project – the joint Parent Company of the Demonstrating Entity and such Sister Company, each in a separate form)

(Capitalized terms shall have the meaning ascribed to them in the Invitation and in Pre-Qualification Form “5”)

I, _____, the undersigned, am making this affidavit on behalf of _____ (name of Parent Company) in connection with the Pre-Qualification Submitted by _____ (name of Participant or Members) (the “**Participant**”):

The Parent Company: *[Checked the applicable box]*

- ☐ Controls the Demonstrating Entity which submitted Pre-Qualification Form “5”.
- ☐ Controls both the Demonstrating Entity and the Sister Company which executed referenced Element(s) no(s). _____ specified in Pre-Qualification Form “5” submitted by the Demonstrating Entity.

The Parent Company undertakes towards NTA that, if the Participant is declared as a Successful Bidder in the Tender Stage, then to the extent required by NTA, the Parent Company shall provide or procure the provision of sufficient technical and professional support to the Demonstrating Entity, so as to enable it to perform its obligations and its applicable scope of the Works in accordance with the provisions of the Tender Documents.

To this extent the Parent Company undertakes to execute an additional undertaking in the form which shall be included in the Tender Documents.

Faithfully yours,

Stamp and Signature

Date

Confirmation of
signatory rights^(*)

Date

Parent Company _____

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

PRE-QUALIFICATION FORM “6”

FINANCIAL ROBUSTNESS

*(To be completed by the Participant (if it is a Single Entity Participant) or its Guarantor (as applicable); or by each Member (if the Participant is a Joint Venture Participant) or its Guarantor (as applicable))
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, _____, the undersigned, am making this affidavit on behalf of _____ *(name of Single Entity Participant, Member or Guarantor (as applicable))* (in this Pre-Qualification Form, the “Submitting Entity”)

1. Financial Data of _____ *(name of Submitting Entity): (*)*

1.1. Turnover

Year	$t - 2$	$t - 1$	t
Turnover (TO) – in the original currency (name the currency: _____)			
Currency exchange rate (Annex F)			
Turnover (TO) – in NIS			

The Weighted Average Turnover of the Submitting Entity, is _____, calculated as follows:

$$\text{Weighted Average Turnover} = \frac{3 * TO_{(t)} + 2 * TO_{(t-1)} + 1 * TO_{(t-2)}}{6}$$

Where:

TO – Submitting Entity’s annual turnover for the applicable year in accordance with its annual Financial Statements for that year.

t – Most recent year for which the Submitting Entity has annual Financial Statements (provided such are not earlier than 2024).

1.2. Equity

Year	Year of most recent annual Financial Statement
Equity – in the original currency (name the currency: _____) (based on most recent annual Financial Statements (provided such are not earlier than for the year 2024))	
Currency exchange rate (Annex F)	

Equity – in NIS	
-----------------	--

1.3. **Operating Cash Flow**

Year	$t - 2$	$t - 1$	t
Operating Cash Flow (CF)			

The Weighted Average Operating Cash Flow of the Submitting Entity, is _____, calculated as follows:

$$\text{Weighted Average Operating Cash Flow} = \frac{3 * CF_{(t)} + 2 * CF_{(t-1)} + 1 * CF_{(t-2)}}{6}$$

Where:

CF – Submitting Entity’s operating cash flow for the applicable year in accordance with its annual Financial Statements for that year.

t – Most recent year for which the Submitting Entity has annual Financial Statements (provided such are not earlier than 2024).

The Submitting Entity’s Weighted Average Operating Cash Flow: *[check applicable]*

☐ is not negative.

☐ is negative, and the ratio between:

(a) the absolute value of *[check applicable]* ☐ The Submitting Entity’s Weighted Average Operating Cash Flow or ☐ The Submitting Entity’s Operating Cash Flow based on its most recent annual Financial Statements (provided such are not earlier than for the year 2022), and

(b) the Submitting Entity’s equity on the last day of its most recent annual Financial Statements (provided that such are not earlier than for the year 2024),

is less than 25%.

() All data conversion in this Pre-Qualification shall be made in accordance with the provisions of Section 6.2 (Exchange of Currency) or 6.3 (Conversion of Currencies) (as applicable) of the Invitation.*

2. Attached as **Attachment “A”** to this Pre-Qualification Form “6” are the Financial Statements of the Submitting Entity for the years _____(t-2), _____(t-1), _____(t) *(to be completed as applicable)*.

[Signature page follows]

[Pre-Qualification Form “6” signature page]

	<u>Stamp and Signature</u>	<u>Date</u>	<u>Confirmation of signatory rights^(*)</u>	<u>Date</u>
Submitting Entity	_____	_____	_____	_____

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

ATTACHMENT “A” TO PRE-QUALIFICATION FORM “6”

FINANCIAL STATEMENTS

(To be attached by the Submitting Entity)

PRE-QUALIFICATION FORM “7”

TURNOVER

*(To be completed by each Member or Guarantor in a Joint Venture the Participant)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

We, _____, _____, _____, the undersigned, are making this affidavit on behalf of _____; _____; _____; *(names of the Members and/or Guarantors (as applicable))*:

Based on all Pre-Qualification Forms “6” submitted by each Member or Guarantor (as applicable), the JV Combined Weighted Average Turnover is _____, as demonstrated below.

Participant’s Weighted Turnover

The Participant’s Weighted Turnover is _____, calculated as follows:

Member or Guarantor	A	B	Product of A and B
	Member’s or Guarantor’s Weighted Average Turnover (NIS)	Anticipated Holdings(*)	
		____%	
		____%	
		____%	
JV Combined Weighted Average Turnover (NIS)			

() The Anticipated Holdings of the Member (including where such Member relied on a Guarantor) as specified in Pre-Qualification Form “2” submitted by the Member.*

[Signature page follows]

[Pre-Qualification Form “7” signature page]

	<u>Stamp and Signature</u>	<u>Date</u>	<u>Confirmation of signatory rights^(*)</u>	<u>Date</u>
Member/Guarantor	_____	_____	_____	_____
Member/Guarantor	_____	_____	_____	_____
Member/Guarantor	_____	_____	_____	_____

() In his signature the attorney or the public notary (as applicable) attests and confirms that the signatory(ies) on behalf of the Participating Entity is/are authorized to sign on behalf of the Participating Entity and to commit the Participating Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney or the public notary (as applicable) also confirms that the signatory(ies) on behalf of the Participating Entity appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his/her presence.*

PRE-QUALIFICATION FORM “8”

PUBLIC ENTITIES TRANSACTIONS LAW AFFIDAVIT

*(To be completed, to the extent required under Law, by each Entity incorporated in the State of Israel, or registered in Israel as a Foreign Company as defined under the Companies Law 1999)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

Affidavit

Pursuant to Article 2b1(a) of the Public Entities Transactions Law (Enforcement of Bookkeeping, Payment of Tax Duties and Minimum Wages and Lawful Employment of Foreign Workers), 5736 – 1976:

I, the undersigned, _____, bearer of ID no. _____ after having been forewarned that I am to declare the truth and that I will be subject to the penalties prescribed by law should I refrain from doing so, hereby declare in writing as follows:

1. I serve as a _____ *[position]* in _____ (hereinafter: the *[check the applicable box]* ☐ “**Participant**” / ☐ “**Member**” / ☐ “**Experience Provider**” / ☐ “**Guarantor**”) (the “**Stating Entity**”) and I am duly authorized to provide this affidavit on its behalf.
2. The terms and phrases in this affidavit are in accordance with their meaning as ascribed in the “Invitation for Pre-Qualification in relation to the Participation in Tenders for the Execution of Infra #1 Works in connection with the Tel Aviv Metropolitan Metro Lines” of November 10, 2025 and the Public Entities Transactions Law (Enforcement of Bookkeeping, Payment of Tax Duties and Minimum Wages and Lawful Employment of Foreign Workers), 5736 – 1976 (the “**Public Entities Transactions Law**”).
3. I hereby declare that the Stating Entity is in compliance with the following *[check the applicable box]*:
 - ☐ **Alternative A** – The provisions of Article 9 of the Equal Rights for People with Disabilities Law, 5758-1998 (“**Equal Rights Law**”) do not apply to the Stating Entity.
 - ☐ **Alternative B** – The provisions of Article 9 of the Equal Rights Law apply to the Stating Entity, and it is in compliance with them, and the following applies *[check the applicable box]*:
 - ☐ The Stating Entity does not employ over 100 employees;
 - ☐ The Stating Entity employs over 100 employees, and *[check the applicable]*:
 - ☐ declares that it will apply to the general manager of the Ministry of Labor, Social Affairs and Social Services for the evaluation of its compliance with its obligation under Article 9 of the Equal Rights Law, and should it be deemed necessary – be provided with guidance for their compliance; or

- ☐ declares that it had previously applied to the general manager of the Ministry of Labor, Social Affairs and Social Services for the scrutiny of its compliance with its obligation under Article 9 of the Equal Rights Law, and, if it was provided with guidance for compliance with them, it had acted accordingly.

If this declaration is made pursuant to Alternative B above, the Stating Entity hereby commits, within 30 days of the Pre-Qualification Submission Date, to provide a copy of this declaration to the general manager of the Ministry of Labor, Social Affairs and Social Services.

4. This confirmation is in addition to the approvals required under Article 2(a) of the Public Entities Transactions Law, which are attached hereto.

This is my name, this is my signature and all of the above is the truth.

Date

Name and Signature

CERTIFICATION

I, the undersigned, _____, ☐ attorney-at-law ☐ public notary [*check applicable box*], hereby confirm that on _____, Mr./Mrs. _____, I.D. No. _____ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, _____, ☐ attorney-at-law ☐ public notary [*check applicable box*], hereby do attest and confirm that _____ is authorized to sign on behalf of _____, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

Attorney-at-Law / public notary

PRE-QUALIFICATION FORM “9”

CRIMINAL INFORMATION AFFIDAVIT

*(To be completed by each Relevant Entity)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

To:
Chairman of the Tender Committee
NTA – Metropolitan Mass Transit System Ltd.
Holon

Dear Sir,

**Re: Invitation for Pre-Qualification to Participate in Tenders for the Execution of Infra #1
Works in connection with the Tel Aviv Metropolitan Metro Lines
(the “Invitation”)**

I, the undersigned, _____, bearer of ID no. _____ after having been forewarned that I am to declare the truth and that I will be subject to the penalties prescribed by law should I refrain from doing so, hereby declare in writing as follows:

1. In this affidavit:

“**Criminal Information Law**” shall mean the Criminal Information and Rehabilitation Law, 5779-2019.

“**Criminal Information and Rehabilitation Regulations (Restriction on the Disclosure of Information)**” shall mean the Criminal Information and Rehabilitation Regulations (Restriction on the Disclosure of Information – Limiting Information on Pending Cases where no Indictment has been filed), 5782-2022.

“**Offence**” shall mean: (i) the criminal offences included in Sections 6-10 of Annex 4 [התוספת 4] to the Criminal Information Law, (ii) the criminal offences included in Chapters Seven (National Security, Foreign Relations and Official Secrets), Eight (Offences Against Political and Social Order), Nine (Offences relating to Public Order and Justice) or Ten (Bodily Harm) to the Penal Law, 5737-1977; (iii) similar offences under foreign laws; whether committed in Israel or abroad.

2. I serve as _____ [position] on behalf of _____ (the “**Company**”), in its capacity as: ☐ the Participant ☐ / a Member of the Participant / ☐ Experience Provider / ☐ Guarantor [check the applicable].
3. This affidavit is given pursuant to the Criminal Information and Rehabilitation Law and its Regulations as part of the Invitation in reference and as part of the Pre-Qualification Submission of _____ [name of the Participant or the Members of the Participant to be completed]. I hereby give this affidavit [check the applicable] –

- 3.1. ☐ On behalf of the Company and in its name, I am duly authorized by the Company to provide this affidavit. ^[*]

[*] **Note:** If the authorized representative on behalf of the Company is one of the officeholders listed in Section 3.2 below, the authorized representative is required to complete a separate Criminal Information Affidavit (this Pre-Qualification Form “9”) also for himself.

- 3.2. ☐ On behalf of myself and with respect to myself, as I serve in the following position(s) in the Company [*relevant only if the Company is the Participant or a Member of the Participant*];

3.2.1. ☐ Chief Executive Officer (CEO) of the Company;

3.2.2. ☐ Chairman of the Board of Directors of the Company;

3.2.3. ☐ Other Office Holder (as such term ("נושא משרה") is defined in the Companies Law, 1999) of the Participant or of each Member (specify the position: _____), and I am significantly involved in the Pre-Qualification Process.

4. I hereby declare that, after inquiry and verification carried out with respect to ☐ the Company, ' position or ☐ myself (as applicable) (the “**Referenced Entity**”) [*check all applicable options*]

4.1. ☐ The Referenced Entity was not convicted of an Offence, and there is no criminal information relating to an Offence regarding the Referenced Entity, in the criminal record [המרשם הפלילי], as such term is defined in Sections 1 and 14 of the Criminal Information Law [מידע מהמרשם הפלילי] (or any equivalent foreign registration); with respect to which the relevant statute of limitation period [תקופת ההתיישנות] and/or deletion period [תקופת המחיקה] pursuant to such law – has not yet expired.

4.2. ☐ the Referenced Entity was convicted of an Offence, and there is criminal information relating to an Offence regarding the Referenced Entity, in the criminal record [המרשם הפלילי], as such term is defined in Sections 1 and 14 of the Criminal Information Law [מידע מהמרשם הפלילי] (or any equivalent foreign registration); with respect to which the relevant statute of limitation period [תקופת ההתיישנות] and/or deletion period [תקופת המחיקה] pursuant to such law – has not yet expired; but such information should not preclude the Company from participating in the Pre-Qualification Process [*Provide full details of the Offence and conviction and the reasons for not disqualifying the Company*]:

4.3. ☐ To the best of my knowledge, no investigation is being conducted, nor indictment has been served, against the Referenced Entity with respect to an Offence, and there is no criminal information relating to an Offence, regarding the Referenced Entity, in the

police record [המרשם המשטרתי], as such term is defined in Sections 1 and 30 of the Criminal Information Law [מידע מהמרשם המשטרתי] (or any equivalent foreign registration); with respect to which the relevant period pursuant to the Criminal Information and Rehabilitation Regulations (Restriction on the Disclosure of Information) (or any equivalent foreign law) – has not yet expired.

- 4.4. ☐ An investigation is being conducted, or indictment has been served, against the Referenced Entity with respect to an Offence, and there is a criminal information relating to an Offence, regarding the Referenced Entity, in the police record [המרשם המשטרתי], as such term is defined in Sections 1 and 30 of the Criminal Information Law [מידע מהמרשם המשטרתי] (or any equivalent foreign registration); with respect to which the relevant period pursuant to the Criminal Information and Rehabilitation Regulations (Restriction on the Disclosure of Information) (or any equivalent foreign law) – has not yet expired; but such information should not preclude the Company from participating in the Pre-Qualification Process. *[Provide full details of the Offence and investigation/indictment and the reasons for not disqualifying the Company]:*
-
-

4. I agree that the Israel Police may provide the Tender Committee with criminal information from the criminal record [המרשם הפלילי] and from the police record [המרשם המשטרתי] in relation to the Referenced Entity and for this Pre-Qualification Process, in accordance with the provisions of the Criminal Information Law and its Regulations, and specifically pursuant to Sections 14 and 30 of the Criminal Information Law.
5. The above consent shall also apply to the disclosure of criminal information to the Tender Committee from time to time, for the purpose of periodic review of any changes to the criminal information relating to the Referenced Entity.
6. I acknowledge that pursuant to the Criminal Information Law, I am entitled to review the records relating to the Referenced Entity in the criminal record [המרשם הפלילי] and the police record [המרשם המשטרתי].
7. I acknowledge that if there is any criminal information relating to the Referenced Entity, it shall not necessarily preclude participation in the Pre-Qualification Process, and that I am entitled to provide information relating to rehabilitation or personal matters, in order for such information to be taken into account in the examination of the Pre-Qualification Submission, in accordance with the criteria set by Law.

In case of a corporation – rehabilitation shall be examined, *inter alia*, in adopting effective compliance, supervision and enforcement measures.

8. I acknowledge and agree that in the event the Tender Committee or NTA, as the case may be, disqualify the Company or the Participant, as the case may be, or impose conditions on the Company or the Participant, as the case may be, or following the execution of the Agreement terminate the Agreement, based on criminal information pertaining to the Referenced Entity, the Participant will be notified that such decision was pertaining to the Referenced Entity, without detailing the content of such information.

9. I hereby waive the right to receive notice about the disclosure of criminal information pertaining to the Referenced Entity to the Tender Committee, subject to the Criminal Information Law and its Regulations.

This is my name, this is my signature and all of the above is the truth.

Date

Name and Signature

CERTIFICATION

I, the undersigned, _____, ☐ attorney-at-law ☐ public notary *[check applicable box]*, hereby confirm that on _____, Mr./Mrs. _____, I.D. No. _____ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, _____, ☐ attorney-at-law ☐ public notary *[check applicable box]*, hereby do attest and confirm that _____ is authorized to sign on behalf of _____, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents. *[to be completed only if this Criminal Information Affidavit is submitted on behalf of a corporation]*

Attorney-at-Law / public notary

PRE-QUALIFICATION FORM “9”

CRIMINAL INFORMATION AFFIDAVIT

*(To be completed by each Relevant Entity)
(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

To:
Chairman of the Tender Committee
NTA – Metropolitan Mass Transit System Ltd.
Holon

Dear Sir,

**Re: Invitation for Pre-Qualification to Participate in Tenders for the Execution of Infra #1
Works in connection with the Tel Aviv Metropolitan Metro Lines
(the “Invitation”)**

I, the undersigned, _____, bearer of ID no. _____ after having been forewarned that I am to declare the truth and that I will be subject to the penalties prescribed by law should I refrain from doing so, hereby declare in writing as follows:

1. In this affidavit:

“**Criminal Information Law**” shall mean the Criminal Information and Rehabilitation Law, 5779-2019.

“**Criminal Information and Rehabilitation Regulations (Restriction on the Disclosure of Information)**” shall mean the Criminal Information and Rehabilitation Regulations (Restriction on the Disclosure of Information – Limiting Information on Pending Cases where no Indictment has been filed), 5782-2022.

“**Offence**” shall mean: (i) the criminal offences included in Sections 6-10 of Annex 4 [התוספת 4] to the Criminal Information Law, (ii) the criminal offences included in Chapters Seven (National Security, Foreign Relations and Official Secrets), Eight (Offences Against Political and Social Order), Nine (Offences relating to Public Order and Justice) or Ten (Bodily Harm) to the Penal Law, 5737-1977; (iii) similar offences under foreign laws; whether committed in Israel or abroad.

2. I serve as _____ [position] on behalf of _____ (the “**Company**”), in its capacity as: ☐ the Participant ☐ / a Member of the Participant / ☐ Experience Provider / ☐ Guarantor [check the applicable].

3. This affidavit is given pursuant to the Criminal Information and Rehabilitation Law and its Regulations as part of the Invitation in reference and as part of the Pre-Qualification Submission of _____ [name of the Participant or the Members of the Participant to be completed]. I hereby give this affidavit [check the applicable] –

- 1.1. ☐ On behalf of the Company and in its name, I am duly authorized by the Company to provide this affidavit. ^[*]

[*] **Note:** If the authorized representative on behalf of the Company is one of the officeholders listed in Section 1.2 below, the authorized representative is required to complete a separate Criminal Information Affidavit (this Pre-Qualification Form “9”) also for himself.

- 1.2. ☐ On behalf of myself and with respect to myself, as I serve in the following position(s) in the Company [*relevant only if the Company is the Participant or a Member of the Participant*];

1.2.1. ☐ Chief Executive Officer (CEO) of the Company;

1.2.2. ☐ Chairman of the Board of Directors of the Company;

1.2.3. ☐ Other Office Holder (as such term ("נושא משרה") is defined in the Companies Law, 1999) of the Participant or of each Member (specify the position: _____), and I am significantly involved in the Pre-Qualification Process.

2. I hereby declare that, after inquiry and verification carried out with respect to ☐ the Company, ' position or ☐ myself (as applicable) (the “**Referenced Entity**”) [*check all applicable options*]

2.1. ☐ The Referenced Entity was not convicted of an Offence, and there is no criminal information relating to an Offence regarding the Referenced Entity, in the criminal record [המרשם הפלילי], as such term is defined in Sections 1 and 14 of the Criminal Information Law [מידע מהמרשם הפלילי] (or any equivalent foreign registration); with respect to which the relevant statute of limitation period [תקופת ההתיישנות] and/or deletion period [תקופת המחיקה] pursuant to such law – has not yet expired.

2.2. ☐ the Referenced Entity was convicted of an Offence, and there is criminal information relating to an Offence regarding the Referenced Entity, in the criminal record [המרשם הפלילי], as such term is defined in Sections 1 and 14 of the Criminal Information Law [מידע מהמרשם הפלילי] (or any equivalent foreign registration); with respect to which the relevant statute of limitation period [תקופת ההתיישנות] and/or deletion period [תקופת המחיקה] pursuant to such law – has not yet expired; but such information should not preclude the Company from participating in the Pre-Qualification Process [*Provide full details of the Offence and conviction and the reasons for not disqualifying the Company*]:

2.3. ☐ To the best of my knowledge, no investigation is being conducted, nor indictment has been served, against the Referenced Entity with respect to an Offence, and there is no criminal information relating to an Offence, regarding the Referenced Entity, in the

police record [המרשם המשטרתי], as such term is defined in Sections 1 and 30 of the Criminal Information Law [מידע מהמרשם המשטרתי] (or any equivalent foreign registration); with respect to which the relevant period pursuant to the Criminal Information and Rehabilitation Regulations (Restriction on the Disclosure of Information) (or any equivalent foreign law) – has not yet expired.

- 2.4. ☐ An investigation is being conducted, or indictment has been served, against the Referenced Entity with respect to an Offence, and there is a criminal information relating to an Offence, regarding the Referenced Entity, in the police record [המרשם המשטרתי], as such term is defined in Sections 1 and 30 of the Criminal Information Law [מידע מהמרשם המשטרתי] (or any equivalent foreign registration); with respect to which the relevant period pursuant to the Criminal Information and Rehabilitation Regulations (Restriction on the Disclosure of Information) (or any equivalent foreign law) – has not yet expired; but such information should not preclude the Company from participating in the Pre-Qualification Process. *[Provide full details of the Offence and investigation/indictment and the reasons for not disqualifying the Company]:*
-
-

4. I agree that the Israel Police may provide the Tender Committee with criminal information from the criminal record [המרשם הפלילי] and from the police record [המרשם המשטרתי] in relation to the Referenced Entity and for this Pre-Qualification Process, in accordance with the provisions of the Criminal Information Law and its Regulations, and specifically pursuant to Sections 14 and 30 of the Criminal Information Law.
5. The above consent shall also apply to the disclosure of criminal information to the Tender Committee from time to time, for the purpose of periodic review of any changes to the criminal information relating to the Referenced Entity.
6. I acknowledge that pursuant to the Criminal Information Law, I am entitled to review the records relating to the Referenced Entity in the criminal record [המרשם הפלילי] and the police record [המרשם המשטרתי].
7. I acknowledge that if there is any criminal information relating to the Referenced Entity, it shall not necessarily preclude participation in the Pre-Qualification Process, and that I am entitled to provide information relating to rehabilitation or personal matters, in order for such information to be taken into account in the examination of the Pre-Qualification Submission, in accordance with the criteria set by Law.

In case of a corporation – rehabilitation shall be examined, *inter alia*, in adopting effective compliance, supervision and enforcement measures.

8. I acknowledge and agree that in the event the Tender Committee or NTA, as the case may be, disqualify the Company or the Participant, as the case may be, or impose conditions on the Company or the Participant, as the case may be, or following the execution of the Agreement terminate the Agreement, based on criminal information pertaining to the Referenced Entity, the Participant will be notified that such decision was pertaining to the Referenced Entity, without detailing the content of such information.

9. I hereby waive the right to receive notice about the disclosure of criminal information pertaining to the Referenced Entity to the Tender Committee, subject to the Criminal Information Law and its Regulations.

This is my name, this is my signature and all of the above is the truth.

Date

Name and Signature

CERTIFICATION

I, the undersigned, _____, ☐ attorney-at-law ☐ public notary *[check applicable box]*, hereby confirm that on _____, Mr./Mrs. _____, I.D. No. _____ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, _____, ☐ attorney-at-law ☐ public notary *[check applicable box]*, hereby do attest and confirm that _____ is authorized to sign on behalf of _____, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents. *[to be completed only if this Criminal Information Affidavit is submitted on behalf of a corporation]*

Attorney-at-Law / public notary