

May 21, 2024

#2460970

To:

Potential Bidders

**Tender No. 112/2023 for the Operation of the Tel Aviv Metropolitan LRT Green Line and Purple Line**

**Addendum No. 21**

1. Pursuant to the Invitation to Bid issued on May 31<sup>st</sup>, 2023 (the "ITB") and in accordance with the provisions thereof, the potential Bidders are hereby informed of the current Addendum to the ITB.
2. The attention of all potential Bidders is drawn to the following announcements by the Tender Committee.
3. Due to a technical issue in Attachment 5 to **Tender Form 7**, it is published again on the Owner's FTP (with minor changes in Clause 3.4). **All Bidders shall submit the said updated Attachment 5 as part of their Bid.** It is clarified that no other changes were made in the Tender Form, with respect to Addendum #20.
4. For the Bidder's convenience and ease, the Tender Committee shall allow the submission of the **Tender Forms**, which were published as part of **Addendum #17**, subject to the following:
  - 4.1. Submit this Addendum #21 as part of the Bid;
  - 4.2. Section 3 above;
  - 4.3. Replace the following **Tender Forms** (which were published as part of **Addendum #17**) with the same, which were published as part of **Addendum #20**:
    - 4.3.1. **Tender Form 1** – The Bid Bond;
    - 4.3.2. Attachment 6 of **Tender Form 7**.
5. **For removal of doubt, the final versions for the Bid submission are as follows:**
  - 5.1. Volume 1 Part I – ITB and the Annexes – which was published as part of **Addendum #20** marked with **two Asterisks**;
  - 5.2. Volume 1 Part II – The Tender Forms and the attachments thereto – which were published as part of **Addendum #20** marked with **two Asterisks** (subject to sections 3 and 4.1 above); **or** which were published as part of **Addendum #17** marked with **one Asterisks** (subject to section 3 and 4 above).

- 5.3. Volume 2 - The Agreement and the Appendices thereto - which was published as part of **Addendum #17 marked with one Asterisk**; and
- 5.4. **All Bidders shall submit this Addendum #21 as part of their Bid.**
6. The attention of all potential Bidders is drawn to the clarifications, set forth in the table detailed in **Annex A** attached to this Addendum.
7. All capitalized terms used and not defined herein shall have the meaning ascribed to such terms in the Tender Documents. Any capitalized words, terms, phrases or abbreviations used or defined specifically in any clause, section, paragraph or article of this document shall have the meaning set forth therein.
8. In the event of any discrepancy, ambiguity or contradiction between any information contained in this Addendum and the requirements of the Tender Documents, including the Invitation to Bid, the provisions of this Addendum shall prevail.
9. The issuance of this Addendum does not derogate from any of NTA's or the Tender Committee's rights and prerogatives under the Tender Documents or the Law.

NTA – Metropolitan Mass Transit System

|                                |                                |                                |
|--------------------------------|--------------------------------|--------------------------------|
| _____                          | _____                          | _____                          |
| Participating Entity Signature | Participating Entity Signature | Participating Entity Signature |
|                                |                                |                                |
| _____                          | _____                          | _____                          |
| Participating Entity Signature | Participating Entity Signature | Bidder Signature               |

**Annex A**

| Clarifications |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                           |
|----------------|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| Item No.       | Q/A      | Questions and Answers                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Section                                                                   |
| 1.             | <b>Q</b> | The Tender Committee is requested to clarify whether the assumptions and infrastructure (modelling), for all additional revenue sources under the Agreement or any additional commercial activity (as described in the Agreement) and any options under the Agreement (including revenues from the operation of the Red Line) (including Bidder assumptions related to those revenues) mentioned in the second paragraph of Clause 2.5 (of <b>Annex D</b> of the ITB), shall be part of the Financial Model base case scenario or sensitivities scenarios? | Clause 2.5 of <b>Annex D</b> of the ITB ( <i>The Financial Proposal</i> ) |
|                | <b>A</b> | Denied. It is hereby clarified that the said assumptions and infrastructure (modelling) are not part of the Financial Model base case scenario or sensitivities scenarios.                                                                                                                                                                                                                                                                                                                                                                                 |                                                                           |